CIN No.: L74899DL1996PLC083073 Registered Office: 601, Hemkunt Chamber, 89. Nehru Place. New Delhi-110 019 Ph. No.: +91-129-4090200 Fax: +91-129-2234230

Part - II



STATEMENT OF STANDALONE & CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE YEAR / 3 MONTHS ENDED MARCH 31, 2015													
	Amount (Rs. in lacs )												
				STANDALONE			CONSOLIDATED						
Sr.			3 Months Ended	ed Year Ended		3 Months Ended			Year Ended				
	Particulars	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014		
No.		Unaudited			Audited		Unaudited			Au	dited		
1.	Income from Operations												
	a) Net Sales/ Income from Operations (Net of Excise duty)	13,080.92	13,469.99	12,666.32	55,382.60	52,287.79	32,727.48	33,713.54	33,022.80	138,280.16	122,296.94		
	b) Other Operating Income	1,119.86	1,183.41	1,170.06	4,628.16	4,292.84	4,788.02	5,255.40	4,697.00	17,414.66	14,092.17		
	Total income from operations (Net)	14,200.78	14,653.40	13,836.38	60,010.76	56,580.63	37,515.50	38,968.94	37,719.81	155,694.82	136,389.11		
2.	Expenses	40 454 07	40.000.05	40.450.04	40.005.47	44 500 00	00 407 00	07 704 74	07.550.00	440.004.00	99,846.71		
1 1	a) Cost of Materials consumed     b) Changes in inventories of finished goods and work in progress	10,451.97 (529.86)	10,639.35 (219.31)	10,156.91 (462.80)	42,205.17 (285.48)	41,529.66 (436.28)	26,167.06 348.35	27,731.71 (497.85)	27,556.62 (941.08)	110,234.02 287.77	(1.098.48)		
	c) Employee benefits expense	1,509.19	1,598.80	1,158.11	5.848.44	4,368.57	3,524.22	3,641.38	3,032.31	13,929.56	11.298.19		
	d) Depreciation and amortisation expense	396.14	410.47	386.80	1,591.48	1,435.98	1,149.53	1,001.98	1,069.73	3,975.80	4.015.74		
1 1	e) Other expenses	1.616.83	1,369.52	1.295.01	5.652.09	4,795.78	3.314.21	2.916.91	3,243.57	12.150.17	10.885.95		
	Total Expenses	13.444.27	13,798.83	12.534.03	55.011.70	51,693,71	34.503.37	34.794.13	33,961.15	140.577.33	124.948.11		
3.	Profit from operations before other Income, Finance cost and	756.51	854.57	1.302.35	4.999.06	4.886.92	3.012.13	4,174.80	3,758.66	15,117,49	11.441.00		
"	exceptional items (1-2)	100.01	00 1.07	1,002.00	1,000.00	1,000.02	0,012.10	1,111100	0,700.00	10,11110	11,111.00		
4.	Other Income	116.14	259.42	388.54	839.32	656.69	118.93	233.03	431.68	409.08	558.86		
5.	Profit from ordinary activities before finance costs and exceptional	872.65	1,113.99	1,690.89	5,838.39	5,543.62	3,131.06	4,407.84	4,190.33	15,526.57	11,999.87		
	items (3+4)												
6.	Finance Costs	403.13	575.52	525.69	2,122.39	2,153.90	764.59	938.87	863.62	3,491.65	3,598.27		
7.	Profit from ordinary activities after finance costs but before	469.52	538.47	1,165.20	3,716.00	3,389.72	2,366.47	3,468.97	3,326.72	12,034.92	8,401.59		
	exceptional items (5-6)						100						
8.	Exceptional Items (Refer note-3)	0.00	-	-	201.51	-	-	-	-	201.51	-		
9.	Profit from ordinary activities before tax (7+8)	469.52	538.47	1,165.20	3,917.51	3,389.72	2,366.47	3,468.97	3,326.72	12,236.44	8,401.59		
10.	Tax Expense	(1.62)	(260.66)	260.96	557.22	958.56	121.91	556.14	1,072.39	2,972.57	2,702.53		
11.	Net Profit for the period after tax but before Minority Interest (9-10)	471.15	799.13	904.24	3,360.30	2,431.15	2,244.56	2,912.83	2,254.33	9,263.86	5,699.06		
12. <b>13</b> .	Less : Minority Interest Net Profit for the period (11-12)	471.15	799.13	904.24	3,360.30	2.431.15	486.28 1,758.29	550.41 2.362.42	180.21 2,074.12	1,622.51 7,641.35	678.54 5.020.52		
14.	Paid-up equity share capital	2,039.76	2,039.76	1.019.88	2.039.76	1.019.88	2,039.76	2,039.76	1,019.88	2,039.76	1.019.88		
14.	(Face value of share)	2,039.70	2,039.70	1,019.00	2,039.70	1,019.00	2,039.70	2,039.76	1,019.00	2,039.70	1,019.00		
15.	Reserves excluding Revaluation Reserves as per balance sheet of		]	10	16,150.82	15.113.21	"	3	10	28,023.10	22,705.80		
13.	previous accounting year				10,130.02	10,110.21				20,020.10	22,100.00		
16.	Earning Per Share (EPS) (In Rs.)												
1	a) Basic and diluted EPS before extraordinary items (Refer note-8)	1.11	1.81	2.21	8.04	5.87	4.18	5.64	5.05	18.25	12.19		
	b) Basic and diluted EPS after extraordinary items (Refer note-8)	1.11	1.81	2.21	8.04	5.87	4.18	5.64	5.05	18.25	12.19		
	, (	22000	55550				(2332)2	2,72.0			2-0.00		

	ruit-ii									
	Selected information for the quarter and year ended 31st March 2015									
			3 Months Ended	Year E	nded	1				
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	1			
A 1.	PARTICULARS OF SHAREHOLDING PUBLIC SHAREHOLDING - Number of Shares (Nos.) - Percentage of shareholding PROMOTERS AND PROMOTER GROUP a) Pledced/Encumbered	15512140 38.02%	15511940 38.02%	3876255 38.00%	15512140 38.02%	3876255 38.00%				
	Number of Shares (Nos.)     Percentage of share (as a % of the total shareholding of promoter & promoter group)	NIL NIL	NIL NIL	NIL NIL	NIL NIL	NIL NIL				
	<ul> <li>Percentage of share (as a % of the total share capital of the company)</li> </ul>	NIL	NIL	NIL	NIL	NIL				
	Non-encumbered     Number of Shares (Nos.)     Percentage of share (as a % of the total shareholding of promoter & promoter group)	25283224 100.00%	25283424 100.00%	6322586 100.00%	25283224 100.00%	6322586 100.00%				
	- Percentage of share (as a % of the total share capital of the company)	61.98%	61.98%	62.00%	61.98%	62.00%				

В	Investor Complaints	
	Particulars	Quarter ended 31st March ,2015
a)	Pending at the beginning of the quarter	0
b)	Received during the quarter	3
c)	Disposed of during the quarter	3
d)	Remaining unresolved at the end of the quarter	0

Amount (Rs. in lacs											Amount (Rs. in lacs )
			STANDALONE								
Sr.	B. P. L.	3 Months Ended			Year Ended	Year Ended	3 Months Ended			Year Ended	Year Ended
No.	Particulars	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
			Unaudited	Unaudited		Audited		Unaudited			dited
1.	Segment Revenue										
1	a) Component Division	13,871.75	12,866.8	12,254.28	50,999.81	44,769.94	36,968.35	37,013.86	35,937.30	145,809.29	123,832.26
1	b) Tool Room Division	327.22	1,761.21	1,546.85	8,973.15	11,765.35	555.34	1,929.68	1,747.26	9,847.74	12,511.52
1	c) Bus Division										
1	d) Others	7.38	35.57	36.76	67.36	61.74	7.39	35.58	36.76	67.36	61.74
1	Total Income	14,206.35 5.58	14,663.57 10.18	13,837.89	60,040.33 29.57	56,597.03	37,531.08 15.76	38,979.12 10.18	37,721.32	155,724.39 29.57	136,405.51
1	Less : Inter Segment Revenue Total Segment Income	14,200.78	14,653,40	1.51 13,836.38	60,010.76	16.40 56,580.63	37,515.50	38,968.94	1.51 37,719.81	155,694.82	16.40 136,389.11
2.	Segment Results	14,200.76	14,055.40	13,030.30	00,010.70	30,300.03	37,313.30	30,900.94	37,719.01	100,094.02	130,309.11
<sup>2.</sup>	[Profit before tax and Financial Charges from each segment]										
1	a) Component Division	852.50	733.73	659.24	3,156.82	3,152.58	3,187.08	4.077.07	3,147,11	12,929.98	9,494.25
1	b) Tool Room Division	117.05	358.90	660.68	2,371.41	1,973,79	40.88	309.41	672.25	2,286,43	2,088.37
1	c) Bus Division	(128.57)	-	-	(128.57)	-	(128.57)	-	-	(128.57)	
1	d) Un-allocable income/expenditure(Net)	31.68	21.38	370.98	640.25	417.25	31.68	21.36	370.98	640.25	417.25
	Total	872.66	1,114.00	1,690.89	6,039.91	5,543.62	3,131.07	4,407.84	4,190.34	15,728.09	11,999.87
	Less:										
	a) Financial Charges	403.13	575.52	525.69	2122.39	2,153.90	764.59	938.87	863.62	3491.65	3,598.27
Ι.	Profit before Tax	469.52	538.47	1,165.20	3,917.51	3,389.72	2,366.47	3,468.97	3,326.72	12,236.44	8,401.59
3.	Capital Employed (Segment Assets - Segment Liabilities)										
	a) Component Division	10,077.29	10196.68	10,521.79	10,077.29	10,521.79	37,013.92	37,955.25	28,520.19	37,013.92	28,520.19
1	b) Tool Room Division	9,636.71	9551.38	7,884.33	9,636.71	7,884.33	10,080.01	10.042.17	8,390.39	10,080.01	8,390.39
1	c) Bus Division	8,376.71	3331.30	1,004.00	8,376.71	7,004.00	8,376.71	10,042.17	0,030.03	8,376.71	0,000.00
1	d) Others	884.35	10393.42	3,133.10	884.35	3.133.10	884.35	8.684.42	3,133,10	884.35	3,133.10
ı	Total	28,975.06	30,141.48	21,539.22	28,975.06	21,539.22	56,354.99	56,681.84	40,043.68	56,354.99	40,043.68
⊢											

REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

- The above results for the year ended March 31, 2015 were audited by the statutory auditor and approved by the audit committee and were taken on record by the Board of Directors in their meeting held on 18th May, 2015.
  The figure of the quarter ended March 31, 2015 and March 31, 2014 are the balancing figures between audited figures for the full financial year and the unaudited published year to date figures upto the third quarter of the respective financial years.

  Exceptional Items represents Interest received of Rs 201.51 Lacs after adjusting litigation expenses of Rs 283.81 Lacs in pursurance of the order of Honourable Supreme court in the Case of one of the trade receivable.

  In accordance with the provisions of Schedule II to the Companies Act 2013, the Company has revised the useful life of its fixed assests based on technical assessment from April 1, 2014 as further amended on August 29, 2014. In case of fixed assests where the useful life is NIL as determined above, the company has adjusted the entersidual value as at April 1, 2014 aggregating to Rs. 56.5 lacs (net of deferred tax of Rs. 291.2 lacs) and Rs 56.78 Lacs (net of Defered tax of Rs 29.2.4 lacs) to retained earnings on Standalone and Consolidated basis respectively. However in case of one of the joint Venture and one of the subsidiary, residual value of fixed assets where the useful life is NIL. and the profit before tax is higher to the extent of Rs 102.12 lacs and Rs 784.99 Lacs on Standalone and Consolidated basis respectively.

  Effective April 1, 2014, the Company has revised the useful life of Intangible assets to 3 to 7 years as against existing 3 years. Consequently amortisation for the year is lower and profit before tax is higher to the extent of Rs 102.12 lacs and Rs 784.99 Lacs on Standalone as well as consolidated basis.

  The Company has entered into a new segment of manufacturing Buses from KOSI plant. The commercial production commenced from 21/3/2015.

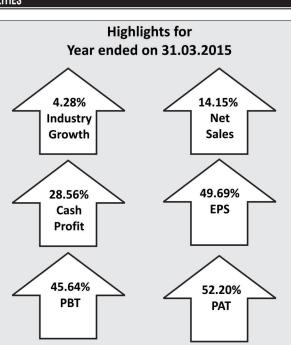
  The Board has recommended a dividend @ 50.9% Le Rs 2.50 / (Rupees two and hal

- 9.
- 10. The consolidated financial results for the year ended March 31,2015 includes profit/loss of one subsidiary and two joint venture companies considered on the basis of audited Financial Statements and one subsidiary company consolidated on the basis of unaudited financial
- statements.
  In order to promote investment in the state of Rajasthan and to generate further employment opportunities through such investment, the state has notified "The Rajasthan investment in the state of Rajasthan investment opportunities through such investment, the state has notified "The Rajasthan investment promotion scheme 2010" under which an enterprise commencing commercial production/operation is granted a subsidy from the date on which the enterprise makes sales up to a period of 7 years by an investment subsidy of 30% of the sales tax payable which have become due. The same has been in accordance with AS-12 "Accounting for Government Grants" notified under Companies (Accounting Standard) Rulles, 2006 been credited to statement of profit and loss under the head" other income". For the purpose of Calculation of taxable income as per Income Tax Act, such Investment Subsidy has been considered as capital receipt.

  One of the Subsidiary company had received an order dated of 85 ept 2014 in the quarter ended 30 sept 2014 in the quarter ended 30 sept 2014 in the quarter ended 30 sept 2014 signal fram the payable and the collector stamps, Alwar for levy of stamp duty of stamp duty
- Transfer of property.
  The previous Year's Period's figures have been regrouped and reclassified wherever considered necessary to make them comparable with the current year's/Period's figures.
  The disclosure of balance sheet items as required under clause 41 (v)(h) of the listing agreement is as under:

## STATEMENT OF ASSETS AND LIABILITIES

_	Amount (Rs. in lacs )							
r.		For the year ended 31.03.2015 31.03.2014 31.03.2015 31.03.2014						
	Particulars		31.03.2015 31.03.2014		31.03.2014			
0.	Particulars	STANDA	ALONE	CONSOLIDATED				
		Audited	Audited	Audited	Audited			
A	EQUITY AND LIABILITIES							
.	Shareholders' Funds							
"	(a) Share Capital	3.039.77	2.019.88	3.039.77	2.019.88			
1	(b) Reserves & Surplus	16,150.82	15,113.21	28,023.10	22,705.80			
-	Sub total-Shareholders' Funds	19.190.59	17.133.10	31.062.87	24,725,68			
	Minority Interest	10,100.00	17,100.10	6.618.17	5,125,66			
i. l	Non-current Liabilities			.,	-,,,,			
1	(a) Long terms borrowings	9.784.48	4,911,11	18,603.24	8.051.51			
1	(b) Deferred Tax Liability	2,173.31	1,969.61	4,177.62	2.733.18			
-	(c) Other Long term liabilities	174.53	295.90	3,505.59	2.877.59			
1	(d) Long term provisions	-	-	70.71	64.15			
1	Sub total- Non-current Liabilities	12,132.32	7,176.62	26,357.16	13,726.43			
.	Current Liabilities	,						
	(a) Short-terms borrowings	13,063.00	11,374.14	25,535.45	18,307.11			
1	(b) Trade payables	10,352.94	11,354.66	22,144.46	22,428.48			
1	(c) Other current liabilities	6,056.33	10,701.04	12,128.51	20,478.05			
1	(d) Short- term provisions	1,462.47	552.93	1,620.41	754.13			
1	Sub total- Ccurrent Liabilities	30,934.74	33,982.76	61,428.83	61,967.77			
1	TOTAL	62,257.66	58,292.49	125,467.03	105,545.55			
1	ASSETS							
٠.	Non-Current assets							
1	(a) Fixed Assets (Net)	29,310.30	25,143.24	70,343.78	54,800.40			
	(b) Goodwill on Consolidation		-	87.24	87.24			
1	(c) Non-current Investments	7,132.78	7,132.78	1,600.00	1,300.00			
1	(d) Deferred Tax Asset			29.98	4.29			
1	(e) Long term loans and advances	211.21	574.60	1,069.29	2,769.70			
-	(f) Other non-current assets	107.74	431.07	517.59	448.69			
Ш	Sub-total- Non-current assets	36,762.03	33,281.69	73,647.89	59,410.32			
.	Current Assets, Loans & Advances		7 00 4 50		45.044.50			
1	(a) Inventories	8,901.82	7,394.58	17,835.17	15,844.53			
	(b) Trade receivables	12,383.67	14,389.93	23,026.79	24,075.24			
-[	(c) Cash and Bank Balances	402.23	266.46	1,128.20	739.26			
-	(d) Other current assets	3,807.89	2,959.84	9,828.98	5,476.20			
	Sub total- Current assets	25,495.62	25,010.80	51,819.14	46,135.23			
$\perp$	TOTAL	62,257.66	58,292.49	125,467.03	105,545.55			



For JBM Auto Limited Sd/-**Executive Director** 



Place : Gurgaon (Haryana)

Dated: 18th May, 2015







